

CRESCENT

Over \$2.0 Billion of Commitments Issued in 2019

Crescent Direct Lending is the lower middle market direct lending business of Crescent Capital Group LP (“Crescent Capital”). Crescent Direct Lending focuses on private equity-backed companies with \$5 million to \$35+ million of EBITDA providing senior and untranche credit facilities of up to \$200+ million in size.

Select 2019 Transactions:

<p>Administrative Agent and Sole Lead Arranger</p> <p>Untranche Credit Facility to Support the Acquisition of</p>  <p>by</p> 	<p>Administrative Agent and Sole Lead Arranger</p> <p>Untranche Credit Facility to Support the Acquisition of</p>  <p>by</p> 	<p>Joint Lead Arranger and Joint Bookrunner</p> <p>Senior Credit Facility to Support the Acquisition of</p>  <p>by</p> 	<p>Administrative Agent and Sole Lead Arranger</p> <p>Senior Credit Facility to Support the Refinancing of</p>  <p>by</p> 	<p>Administrative Agent and Lead Arranger</p> <p>Untranche Credit Facility to Support the Acquisition of</p>  <p>by</p> 
<p>Administrative Agent and Lead Arranger</p> <p>Untranche Credit Facility to Support the Acquisition of</p>  <p>by</p> 	<p>Administrative Agent and Sole Lead Arranger</p> <p>Senior Credit Facility to Support the Refinancing of</p>  <p>a Portfolio Company of</p> 	<p>Administrative Agent</p> <p>Untranche Credit Facility to Support the Acquisition of</p>  <p>by</p> 	<p>Administrative Agent and Sole Lead Arranger</p> <p>Senior Credit Facility to Support the Acquisition of</p>  <p>by</p> 	<p>Administrative Agent and Sole Lender</p> <p>Untranche Credit Facility to Support the Recapitalization of</p>  <p>a Portfolio Company of</p> 
<p>Administrative Agent and Joint Lead Arranger</p> <p>Untranche Credit Facility to Support the Acquisition of</p>  <p>by</p> 	<p>Joint Lead Arranger and Joint Bookrunner</p> <p>Senior Credit Facility to Support the Add-on Acquisition of</p>  <p>by</p>  <p>a Portfolio Company of</p> 	<p>Joint Lead Arranger and Documentation Agent</p> <p>Senior Credit Facility to Support the Recapitalization of</p>  <p>by</p> 	<p>Joint Lead Arranger</p> <p>Senior Credit Facility to Support the Refinancing of</p>  <p>a Portfolio Company of</p> 	<p>Administrative Agent and Sole Lead Arranger</p> <p>Senior Credit Facility to Support the Acquisition of</p>  <p>by</p> 
<p>Joint Lead Arranger and Joint Bookrunner</p> <p>Untranche Credit Facility to Support the Acquisition of</p>  <p>by</p>  <p>HGGC</p>	<p>Documentation Agent</p> <p>Senior Credit Facility to Support the Refinancing of</p>  <p>a Portfolio Company of</p> 	<p>Senior Secured Credit Facility to Support the Acquisition of</p>  <p>by</p> 	<p>Senior Credit Facility to Support the Add-on Acquisition of</p>  <p>by</p>  <p>a Portfolio Company of</p> 	<p>Joint Lead Arranger and Joint Bookrunner</p> <p>Senior Credit Facility to Support the Add-on Acquisition of</p>  <p>by</p>  <p>a Portfolio Company of</p> 
<p>Documentation Agent</p> <p>Senior Credit Facility to Support the Add-on Acquisition of</p>  <p>by</p>  <p>a Portfolio Company of</p> 	<p>Joint Lead Arranger</p> <p>Senior Credit Facility to Support the Add-on Acquisition of</p>  <p>by</p>  <p>a Portfolio Company of</p> 	<p>Senior Credit Facility to Support the Acquisition of</p>  <p>by</p> 	<p>Joint Lead Arranger</p> <p>Credit Facility to Support the Refinancing of</p>  <p>a Portfolio Company of</p> 	<p>Joint Lead Arranger</p> <p>Senior Credit Facility to Support the Acquisition of</p>  <p>by</p>  <p>a Portfolio Company of</p> 

Crescent Capital is a leading global investment manager with over \$26 billion of assets under management and a 20-plus year operating history. Crescent Capital’s private credit platform provides senior, untranche and junior debt capital to private equity-backed companies with \$5 million to over \$250 million of annual EBITDA.